**INTEREST RATES MARKET NOTICE – LISTING CANCELLED**

**Date: 21 May 2014**

**Subject:** New Financial Instrument Listing

***(SYNTHESIS FUNDING LIMITED –“SY1097”)***

====================================================

The JSE Limited has granted a listing to **SYNTHESIS FUNDING LIMITED** on Interest Rate Market with effect from 22 May 2014 under its **Asset Backed Commercial Paper Programme** dated28 June 2004 and as amended on 5 December 2007 and revised on 10 May 2010.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 4,802,000,000.00

**Bond Code** SY1097

**Nominal Issued** R 150,000,000.00

**Issue Price** TBA

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 21 August 2014

**Books Close** 16 August 2014

**Interest Payment Date(s)** 21 August 2014

**Last Day to Register** By 17:00 on 15 August 2014

**Issue Date** 22 May 2014

**Date Convention** Modified Following

**Interest Commencement Date** 22 May 2014

**First Interest Payment Date** 21 August 2014

**ISIN No.** ZAG000116054

**Additional Information** Secured Notes

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final.*

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Lizette Van Dyk Nedbank Capital +27 11 2946090

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222